UFCW UNIONS & PARTICIPATING EMPLOYERS
HEALTH AND WELFARE FUND
RETIREE PLAN

INVOICES

March 26, 2026

1. SEGAL SELECT

12/17/2025	Policy renewal for Fidelity Bond Policy #J06116000 1-1-2026 through 1-1-2027 #50529	$1,575.00

2. SLEVIN & HART, P.C.

12/29/2025	For professional services rendered through 11-30-2025 #240275	$272.00

3. WOODARD INSURANCE AGENCY

1/1/2026	Ongoing healthcare customer service and orphan enrollment for the period 10-2025 through 12-2025 #220	$474.00

12-17-2025

Segal

INVOICE

Customer	UFCW Unions & Participating Employers Funds
Acct #	868
Date	12/29/2025
Customer Service	Christian Hesse Eric Lambert
Page	1 of 1

UFCW Unions & Participating Employers Health & Welfare Fund
8400 Corporate Drive
Suite 430
Landover, MD 20785-2361

Payment Information	
Invoice Summary	$ 1,575.00
Payment Amount	
Payment for:	Invoice#50529
J06116000	

Thank You

Please detach and return with payment

Customer: UFCW Unions & Participating Employers Funds

Invoice	Effective	Transaction	Description	Amount
50529	01/01/2026	Renew policy	Policy #J06116000 01/01/2026-01/01/2027 Chubb / Federal Insurance Co. Fidelity Bond - Renew policy **IMPORTANT** INCLUDE BOTH POLICY AND INVOICE NUMBER WITH THE PAYMENT. WE VALUE YOUR BUSINESS! THANK YOU. Due Date: 1/15/2026	1,575.00

Please click link below for Payment Options and Frequently Asked Questions.
---> https://go.segalco.com/ams360/SSIPaymentOptions_2-2025.pdf

Total
$ 1,575.00

Thank You

Segal Select Insurance Services, Inc. 66 Hudson Blvd, E 20th Floor New York, NY 10001-2192	(212)251-5000 WSimmons@segalco.com	Date 12/29/2025

SLEVIN & HART, P.C.
Attorneys at Law
1300 Connecticut Ave., NW, Suite 700
Washington, DC 20036
(202) 797-8700

UFCW & Participating Employers
Health & Welfare Fund - Retiree Plan
c/o Associated Administrators, LLC
ATTN: Jeff Ianniello
8400 Corporate Drive, Suite 430
Landover, MD 20785-2361

Invoice Date:	December 29, 2025
Client #:	2556
Matter #:	000001
Invoice #:	240275
Billing Attorney:	SES

RE: General

For professional services rendered through November 30, 2025:

INVOICE SUMMARY

Total Fees	$ 272.00
Total Expenses	$ .00
TOTAL CURRENT CHARGES	**$ 272.00**

MATTER #: 2556 . 000001

RE: General

FEES

DATE	TKPR	HOURS	PROFESSIONAL SERVICES
11/05/25	SES	.10	Review correspondence regarding Humana and Kaiser renewal proposals
11/14/25	NKP	.40	Review files regarding Kaiser and Humana renewals
11/14/25	SES	.10	Review and respond to correspondence regarding Kaiser and Humana rate increases

Fees Subtotal $ 272.00

FEE RECAP

TKPR	TIMEKEEPER NAME	HOURS	RATE
NKP	Neelam K. Patel	.40	385.00
SES	Sarah E. Sanchez	.20	590.00

Matter Current Charges **$ 272.00**

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ATTN: Jeff Ianniello
8400 Corporate Drive, Suite 430
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Invoice Date:	December 29, 2025
Client #:	2556
Matter #:	000001
Invoice #:	240275
Billing Attorney:	SES

For professional services rendered through November 30, 2025:

REMITTANCE ADVICE

TOTAL AMOUNT DUE THIS INVOICE **$ 272.00**

Please return this advice with payment to:

Slevin & Hart, P.C.
ATTN: Accounts Receivable
1300 Connecticut Ave., NW, Suite 700
Washington, DC 20036

Thank you! Your business is greatly appreciated.

1/1/2026

Woodard Insurance Agency, LLC
1704 Carolina Blvd
Topsail Beach, NC 28445-6964

rick@wiamail.com
+1 (910) 622-1364

Bill to
UFCW H&W Fund
4301 Garden City Drive
Suite 201
Landover, MD 20785

Ship to
UFCW H&W Fund
4301 Garden City Drive
Suite 201
Landover, MD 20785

Invoice details
Invoice no.: 220
Terms: Due on receipt
Invoice date: 01/01/2026
Due date: 01/01/2026

#	Product or service	Description	Qty	Rate	Amount
1.	**ADMIN**	Ongoing Non-food (Shoppers) Healthcare customer service October	1	$50.00	$50.00
2.	**ADMIN**	Ongoing Non-food (Shoppers) Healthcare customer service November	1	$50.00	$50.00
3.	**ADMIN**	Ongoing Non-food (Shoppers) Healthcare customer service December	1	$50.00	$50.00
4.	**ADMIN**	Shoppers Union Orphan enrollment (list attached) October	1	$108.00	$108.00
5.	**ADMIN**	Shoppers Union Orphan enrollment (list attached) November	1	$108.00	$108.00
6.	**ADMIN**	Shoppers Union Orphan enrollment (list attached) December	1	$108.00	$108.00

Total **$474.00**

4th Quarter Shoppers 2025 contract:
1/1/2026
Orphan per contract:

Last	First	Effective	Ins/Exch	Orphan	Broker	
Lester	Shella	1/1/16	Exchange	Yes	Mary Eberhardt	$ 18.00
Galloway	Mark	10/1/18	Exchange	Yes	Kim Wells	$ 18.00
Brown	Charles	10/1/18	Exchange	Yes	Kim Wells	$ 18.00
Basile	Sara	10/1/18	Exchange	Yes	Kim Wells	$ 18.00
Jacobs	Becky	10/1/18	Exchange	Yes	Kim Wells	$ 18.00
Gallerizzo	Christoph	10/1/18	Exchange	Yes	Kim Wells	$ 18.00
						$ 108.00